

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <b>Winkler Matthew</b>			2. Issuer Name and Ticker or Trading Symbol <b>Mirna Therapeutics, Inc. [ MIRN ]</b>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) <b>10/05/2015</b>			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person			
C/O MIRNA THERAPEUTICS, INC. 2150 WOODWARD ST., SUITE 100			4. If Amendment, Date of Original Filed (Month/Day/Year)						
(Street)	(City)	(State)	(Zip)						
AUSTIN	TX	78744							

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	10/05/2015		C		134,958	A	(1)	134,958	D	
Common Stock	10/05/2015		C		28,458	A	(1)	163,416	D	
Common Stock	10/05/2015		C		235,899	A	(1)	399,315	D	
Common Stock	10/05/2015		C		187,277	A	(1)	586,592	D	
Common Stock	10/05/2015		C		2,345	A	(1)	2,345	I	See Footnote(2)
Common Stock	10/05/2015		C		40,281	A	(1)	42,626	I	See Footnote(2)
Common Stock	10/05/2015		C		2,345	A	(1)	2,345	I	See Footnote(3)
Common Stock	10/05/2015		C		40,281	A	(1)	42,626	I	See Footnote(3)
Common Stock	10/05/2015		C		2,345	A	(1)	2,345	I	See Footnote(4)
Common Stock	10/05/2015		C		40,281	A	(1)	42,626	I	See Footnote(4)
Common Stock	10/06/2015		J(5)		62,582	A	\$0.00(5)	649,174	D	
Common Stock	10/06/2015		J(5)		8,408	A	\$0.00(5)	51,034	I	See Footnote(2)
Common Stock	10/06/2015		J(5)		8,408	A	\$0.00(5)	51,034	I	See Footnote(3)
Common Stock	10/06/2015		J(5)		8,408	A	\$0.00(5)	51,034	I	See Footnote(4)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Preferred Stock	(1)	10/05/2015		C			134,958	(1)	(6)	Common Stock	134,958	(1)	0	D	
Series A Preferred Stock	(1)	10/05/2015		C			2,345	(1)	(6)	Common Stock	2,345	(1)	0	I	See Footnote(2)
Series A Preferred Stock	(1)	10/05/2015		C			2,345	(1)	(6)	Common Stock	2,345	(1)	0	I	See Footnote(3)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Preferred Stock	(1)	10/05/2015		C			2,345	(1)	(6)	Common Stock	2,345	(1)	0	I	See Footnote <sup>(4)</sup>
Series B Preferred Stock	(1)	10/05/2015		C			28,458	(1)	(6)	Common Stock	28,458	(1)	0	D	
Series C Preferred Stock	(1)	10/05/2015		C			235,899 <sup>(7)</sup>	(1)	(6)	Common Stock	235,899 <sup>(7)</sup>	(1)	0	D	
Series C Preferred Stock	(1)	10/05/2015		C			40,281	(1)	(6)	Common Stock	40,281	(1)	0	I	See Footnote <sup>(2)</sup>
Series C Preferred Stock	(1)	10/05/2015		C			40,281	(1)	(6)	Common Stock	40,281	(1)	0	I	See Footnote <sup>(4)</sup>
Series C Preferred Stock	(1)	10/05/2015		C			40,281	(1)	(6)	Common Stock	40,281	(1)	0	I	See Footnote <sup>(4)</sup>
Series D Preferred Stock	(1)	10/05/2015		C			187,277	(1)	(6)	Common Stock	187,277	(1)	0	D	

**Explanation of Responses:**

- Each share of Series A, Series B, Series C and Series D Preferred Stock automatically converted on a one-to-one basis into Common Stock upon the consummation of the Issuer's initial public offering.
- The shares are held by the Daniel Winkler 2000 Trust.
- The shares are held by the John Winkler 2000 Trust.
- The shares are held by the Joshua Winkler 2000 Trust.
- The shares were issued for no additional consideration pursuant to an accruing paid-in-kind dividend on shares of Series C and Series D Preferred Stock of the Company.
- The expiration date is not relevant to the conversion of these securities.
- Due to a clerical error, the Reporting Person's Form 3 which previously reported the holding of these shares understated his total by one (1) share.

**Remarks:**

/s/ Jon Irvin, Attorney-in-Fact  
for Matthew Winkler      10/06/2015

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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