SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>PFIZER INC</u> | 2. Date of Ever Requiring State (Month/Day/Ye 09/30/2015 | ement | 3. Issuer Name and Ticker or Trading Symbol <u>Mirna Therapeutics, Inc.</u> [MIRN] | | | | |
|--|---|--------------------|--|---|---|---|--|
| (Last) (First) (Middle) 235 EAST 42ND STREET | | | 4. Relationship of Reporting Person(s) to Issu (Check all applicable) Director X 10% Own | | er (Mo | Amendment, Date of Original Filed nth/Day/Year) | |
| (Street) NEW YORK NY 10017 (City) (State) (Zip) | _ | | Officer (give title below) | Other (spec below) | | cable Line) Form filed by | /Group Filing (Check / One Reporting Person / More than One erson |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | |
| 1. Title of Security (Instr. 4) | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | ture of Indirect Beneficial Ownership 5) | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exerce Expiration Da (Month/Day/) | ate | 3. Title and Amount of Securiti Underlying Derivative Security | | 4. Conversion or Exercise Price of | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative Security | | |
| Series C Convertible Preferred Stock | (1) | (2) | Common Stock | 1,047,806 | (1) | D | |
| Series D Convertible Preferred Stock | (3) | (2) | Common Stock | 491,418 | (3) | D | |

Explanation of Responses:

1. The Series C Convertible Preferred Stock is convertible into Common Stock at any time at the option of the holder. The Series C Convertible Preferred Stock will automatically convert into Common Stock on a 1-to-1 basis upon closing of the initial public offering of the issuer.

2. Not Applicable.

3. The Series D Convertible Preferred Stock is convertible into Common Stock at any time at the option of the holder. The Series D Convertible Preferred Stock will automatically convert into Common Stock on a 1-to-1 basis upon closing of the initial public offering of the issuer.

<u>/s/ Susan Grant, Assistant</u> <u>Secretary on behalf of Pfizer</u>

** Signature of Reporting Person

Inc.

09/30/2015

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.